



● 24 0.55 0.66 26 eps 7.56 24-25 eps 0.66 0.46 0.55 24

相关报告



1

		() 2024/8/29								
			2023A	2024E	2025E	2026E	2023A	2024E	2025E	2026E



单位:百万元						:	2022A	2023A	2024E	2025E	2026E
	2,531	2,993	3,380	3,890	4,374		40,596	46,311	52,292	55,576	59,108
	2,677	3,084	3,483	3,701	3,937		38,997	44,532	50,320	53,330	56,552
	651	646	729	775	824		111	135	136	144	154
	2,729	3,282	3,709	3,930	4,168		322	353	387	411	437
	816	920	1,094	1,121	1,086		1,055	995	999	1,062	1,129
	9,404	10,926	12,395	13,419	14,389		108	174	176	189	193
	7	0	0	0	0		53	49	75	75	75
	2,853	3,347	3,632	3,891	4,079						



A	12	300	500
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15%
5% 15%
-5% +5%
-5%

5%
-5% +5%
-5%

